

# INTAKE FORM

Please provide the following information and answer the questions below. Please note: information you provide here is protected as confidential information.

Please fill out this form and bring it to your first session.

Name: \_\_\_\_\_  
(Last) (First) (Middle Initial)

Name of parent/guardian (if under 18 years):

\_\_\_\_\_  
(Last) (First) (Middle Initial)

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_

Marital Status:

Never Married  Domestic Partnership  Married  Separated

Divorced  Widowed

Please list any children/age: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street and Number)

\_\_\_\_\_  
(City) (State) (Zip)

Home Phone: ( ) May we leave a message?  Yes  No

Cell/Other Phone: ( ) May we leave a message?  Yes  No

E-mail: \_\_\_\_\_ May we email you?  Yes  No

\*Please note: Email correspondence is not considered to be a confidential medium of communication.

Referred by (if any): \_\_\_\_\_

Have you previously received any type of mental health services (psychotherapy, psychiatric services, etc.)?

No

Yes, previous therapist/practitioner: \_\_\_\_\_

Are you currently taking any prescription medication?

- Yes
- No

Please list: \_\_\_\_\_

\_\_\_\_\_

Have you ever been prescribed psychiatric medication?

- Yes
- No

Please list and provide dates: \_\_\_\_\_

\_\_\_\_\_

#### GENERAL HEALTH AND MENTAL HEALTH INFORMATION

1. How would you rate your current physical health? (please circle)

Poor      Unsatisfactory      Satisfactory      Good      Very good

Please list any specific health problems you are currently experiencing:

\_\_\_\_\_

2. How would you rate your current sleeping habits? (please circle)

Poor      Unsatisfactory      Satisfactory      Good      Very good

Please list any specific sleep problems you are currently experiencing:

\_\_\_\_\_

3. How many times per week do you generally exercise? \_\_\_\_\_

What types of exercise do you participate in \_\_\_\_\_

4. Please list any difficulties you experience with your appetite or eating patterns

\_\_\_\_\_

5. Are you currently experiencing overwhelming sadness, grief or depression?

- No
- Yes

If yes, for approximately how long? \_\_\_\_\_

6. Are you currently experiencing anxiety, panic attacks or have any phobias?

- No
- Yes

If yes, when did you begin experiencing this? \_\_\_\_\_

7. Are you currently experiencing any chronic pain?

- No
- Yes

If yes, please describe \_\_\_\_\_

8. Do you drink alcohol more than once a week?  No  Yes

9. How often do you engage recreational drug use?  Daily  Weekly  Monthly  
 Infrequently  Never

10. Are you currently in a romantic relationship?  No  Yes

If yes, for how long? \_\_\_\_\_

On a scale of 1-10, how would you rate your relationship? \_\_\_\_\_

11. What significant life changes or stressful events have you experienced recently:

#### FAMILY MENTAL HEALTH HISTORY:

In the section below identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (father, grandmother, uncle, etc.).

_____	Please Circle	List Family Member
Alcohol/Substance Abuse	yes/no	
Anxiety	yes/no	
Depression	yes/no	
Domestic Violence	yes/no	
Eating Disorders	yes/no	
Obesity	yes/no	
Obsessive Compulsive Behavior	yes/no	
Schizophrenia	yes/no	
Suicide Attempts	yes/no	

#### ADDITIONAL INFORMATION:

1. Are you currently employed?  No  Yes

If yes, what is your current employment situation:

\_\_\_\_\_

Do you enjoy your work? Is there anything stressful about your current work?

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2. Do you consider yourself to be spiritual or religious?  No  Yes

If yes, describe your faith or belief:

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3. What do you consider to be some of your strengths?

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4. What do you consider to be some of your weakness?

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5. What would you like to accomplish out of your time in therapy?

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# Cancellation Policy

We/I, \_\_\_\_\_ understand and agree to the following:

1. To cancel an appointment it is necessary that I/we call 347-687-0816 and cancel the appointment, 24 hours prior to the scheduled appointment time. We/I understand a full session fee will be charged to the account in the case of not cancelling a scheduled within the 24 hour period before the appointment. (Email cancellations are not considered appropriate means of cancellation).

2. I understand that therapy/life coaching/counseling requires consistency and regularity. If we/I miss 3 appointments, we/I understand our/my case will be closed.

Client signature \_\_\_\_\_

Therapist signature \_\_\_\_\_

Date \_\_\_\_\_

Credit/Debit Card

Visa     MasterCard     Discover     Amex

Card number \_\_\_\_\_

Expiration date \_\_\_\_\_

CVV code \_\_\_\_\_

Zip code \_\_\_\_\_

I agree for my card to be charged a full session fee for not cancelling within 24 hours.

Signature \_\_\_\_\_ Date \_\_\_\_\_

# Confidentiality Agreement

I understand that my treatment is confidential and no information will be released to anyone regarding my sessions without my written or verbal consent.

I also understand that in an instance of my expressing intent to harm myself or another person, this confidentiality agreement is void.

Client \_\_\_\_\_

Therapist \_\_\_\_\_

Date \_\_\_\_\_

# Therapist Pledge

My goal as your therapist is to assist you in getting to the place in your life where you experience emotional balance and stability. I am charged to support, encourage and guide you to the path of emotional wholeness.

There are times when I will tell you things that you don't want to hear but I will always tell you in a caring, supportive and respectful manner. I will provide a safe environment for you to explore whatever stands in the way of optimum functioning in your life.

It is always your decision to take the counsel that is offered or reject it. Ultimately, your success in therapy is wholly dependent on your willingness to do the hard work of facing issues that prevent you from having the life you desire. My role is to guide and support you to the desired path of emotional wellness.

From time to time, I may assign homework assignments to be completed by you or your spouse/partner and you. These assignments are an extension of your treatment and will be used to enhance individual/couple sessions.

Client Signature \_\_\_\_\_

Couple Signature \_\_\_\_\_

Therapist Signature \_\_\_\_\_

Date \_\_\_\_\_